



PH
TRADING LIMITED
CIN – L47733WB1982PLC035011

Date: 15.11.2024

To,
The General Manager,
Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Unit: BSE Scrip Code: 512026 ISIN: INE603D01017

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part A of Schedule III to the said Regulations, we hereby inform you that the board in its meeting held today **15th November 2024 at 05:00 P.M** through Video conferencing or other audio visual mode has considered and approved the following:

1. Appointment of M/s Sagar & Associates, Practicing Chartered Accountants as Statutory auditors.
2. Appointment of Sudheer Chunduru & Co., as Internal Auditors of the Company.
3. Proposal of offer for the issue of 92,16,298 Convertible Warrants to Promoters, Promoter Group and Non-promoters/ Public Category.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 are given in **Annexures I, II and III** .

This is for your information and records.

Thanking you.

Yours Faithfully,
for PH Trading Limited

B. Kiran Kumar
Company Secretary & Compliance Officer

Annexure I

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 are given as under:

| S. No. | Particulars | Description |
|--------|--|--|
| 1. | Type of securities proposed to be issued | Convertible Warrants carrying a right to subscribe 1 (one) Equity Share per warrant upon conversion. |
| 2. | Type of issuance | Preferential allotment/ Private Placement |
| 3. | Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately) | Issue 92,16,298 (Ninety Two Lakh Sixteen- Thousand Two Hundred and Ninety-Eight) Convertible Warrants (convertible into Equity Shares) of Rs. 10/- (Rupees Ten only) each at a price of Rs 55 /- (Rupees Fifty-Five Only) including premium of Rs 45/- (Rupees 45 Only) per warrant on preferential basis to promoters, Promoter Group and Non-promoters/ Public Category. |
| 4. | Additional information in case of preferential issue: | |
| A | Names of the Investors | Enclosed as per Annexure-II |
| B | Post allotment of securities - outcome of the subscription, number of investors | Post allotment, the promoters will hold 69.62% and public will hold 30.38% of post-issue capital, assuming that all the convertible warrants proposed to be issued are subscribed and converted into equity shares. |
| C | Issue price/ allotted price | Rs. 55.00/- per convertible warrant liable to be converted into equity shares at a face value of Rs. 10/- per share with a premium of Rs. 45.00/- per share. |
| D | Number of Investors | 103 |



| | | |
|---|--|--|
| E | In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument | The proposed 92,16,298 (Ninety Two Lakh Sixteen- Thousand Two Hundred and Ninety-Eight) Convertible Warrants are liable to be converted into equal number of Equity Shares at an issue price of Rs.55.00 per share (Rs.10/- per share as face value and Rs.45.00 as premium) on or before 18 months from the date of allotment of warrants, failing which the amount paid on such warrants along with the non-converted warrants stands forfeited. |
| F | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable |

Yours Faithfully,
for PH Trading Limited

B. Kiran Kumar
Company Secretary & Compliance Officer

Annexure II

Details required as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023:

| S.NO | Name of Allottees | No. of Shares to be Allotted |
|-------------------------|--------------------------------------|------------------------------|
| A. PROMOTERS | | |
| 1 | Naveen Kumar Vanama | 32,00,625 |
| 2 | Sudhakar Vanama | 32,00,625 |
| | Total(A) | 64,01,250 |
| B. NON-PROMOTERS | | |
| S.NO | Name of Allottees | No. of Shares to be Allotted |
| 1 | Kotha Jaswanth Sri Vankata Siva Teja | 6,920 |
| 2 | Nadipalli Venkata Sai Harshit | 2,768 |
| 3 | Chundururu Muralidhar | 4,429 |
| 4 | Bodani Ramya Priyanka | 13,840 |
| 5 | T Mamata | 13,840 |
| 6 | R Venkata Ramana | 13,840 |
| 7 | Chiranjeevi Rao R | 13,840 |
| 8 | Ravi Kiran K | 92,686 |
| 9 | Chintapalli Madhukar Reddy | 6,920 |
| 10 | Devanand Sreedhara Panicker | 61,384 |
| 11 | Mandava Sriram Prasad | 692 |
| 12 | Murali Gajula | 692 |
| 13 | Kothagundla Loknadh babu | 2,076 |
| 14 | Sujatha Mulagondla | 51,384 |
| 15 | Girja Devi | 2,076 |
| 16 | Velloli Rohit Gopa Kumar | 6,920 |
| 17 | Anuradha Kakarla | 1,384 |
| 18 | SE Agro Pvt Ltd | 6,920 |
| 19 | Golla Jadeesh | 5,536 |
| 20 | Kalyan Kumar Golla | 13,840 |
| 21 | Chereddi Ramachandra Naidu | 1,84,529 |
| 22 | Chereddi Venkata Surya Sasikala | 23,066 |



| | | |
|----|---|--------|
| 23 | Ananthasai Padmaja Jasthi | 11,533 |
| 24 | Jasthi Sai Suhruta | 11,533 |
| 25 | Anupa V Sajjanar | 13,840 |
| 26 | Akkineni Anurag | 11,533 |
| 27 | Danesh Noshir Mistry | 23,066 |
| 28 | Divya Tantia | 20,759 |
| 29 | Naresh Gupta | 9,226 |
| 30 | Achint Garg | 4,613 |
| 31 | Kishor Shah | 13,840 |
| 32 | Bhanwar Lal Chandak | 6,920 |
| 33 | Ravya Ventures | 46,132 |
| 34 | Vipaschit Ventures Private Limited | 23,066 |
| 35 | Brahmaiah Kolluri | 23,066 |
| 36 | HRV Global Life Sciences Private Limited | 35,014 |
| 37 | Atluri Adarsh | 3,460 |
| 38 | Tummala Bhanumathi Devi | 2,307 |
| 39 | Venkaiah Vunnam | 6,920 |
| 40 | Prashant Kumar Jain | 3,460 |
| 41 | Paras Kumar Jain | 3,460 |
| 42 | Jatti Sushma | 3,460 |
| 43 | Arun Narendhranath Nagarathnam | 13,840 |
| 44 | Nageshwar Rao Koripalli | 4,613 |
| 45 | Lakshmi Koripalli | 4,613 |
| 46 | Suryateja Rao Koripalli | 4,613 |
| 47 | Gajanan Thimmanna Bhat | 69,198 |
| 48 | Ranjana Sivasankar | 4,152 |
| 49 | Rayala Vinay | 41,519 |
| 50 | Gurram Sujatha | 4,152 |
| 51 | Muthavarapu Murali Krishna | 27,679 |
| 52 | Venkata Naga Sivasushma Muthavarupu | 18,453 |
| 53 | Gullapalli Dinesh | 1,153 |
| 54 | Veerapaneni Venkateswara Rao | 41,519 |
| 55 | Veerapaneni Naga Kalyana Ramu | 11,533 |
| 56 | Donepudi Ramesh | 5,767 |
| 57 | Bommareddy Venkata Ayyappa Ranga Reddy | 5,767 |
| 58 | Jaimin Rashmikant Upadhyay | 41,519 |
| 59 | Dinesh R Pandey | 461 |
| 60 | Sree Rama Chandra Venkateswara Prasad Gorrepati | 3,460 |
| 61 | Gorrepati Krupa Rani | 3,460 |



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| 62 | Ananta Ventures | 1,93,752 |
| 63 | Murali Krishna Lanka | 35,228 |
| 64 | Srisailapu Surya Varnika | 2,936 |
| 65 | Venkata Manikanta Teja Ramineni | 5,284 |
| 66 | Dinesh Sunkara | 17,614 |
| 67 | Rapeti Lakshmi | 4,403 |
| 68 | Rapeti Venkata Rama Siva | 4,403 |
| 69 | Vishal Gunni | 4,403 |
| 70 | Vinay J | 17,614 |
| 71 | Dandamudi Satya Leela Veera Vijaya Bhaskara Rao | 20,000 |
| 72 | Avenue Holdings Private Limited | 39,200 |
| 73 | Gul Shreeya Vegesna | 5,000 |
| 74 | Miriyala B Archana | 5,000 |
| 75 | Rayanki Vijaya Krishna | 33,000 |
| 76 | Sumathi Bharathi Anumolu | 6,000 |
| 77 | Venkatakrisnaprasad Adusumilli | 20,000 |
| 78 | Rama Mohana Rao Bandlamudi | 2,29,300 |
| 79 | Sudha Bandlamudi | 1,55,000 |
| 80 | Sai Manas Rama Mohana Rao Bandlamudi | 76,000 |
| 81 | Burri Tulasi | 1,80,000 |
| 82 | Ravada Venkata Gowthami | 10,000 |
| 83 | Ravada Venkatasridevi | 10,000 |
| 84 | Sivakumar M | 10,000 |
| 85 | Ravada Azad C Sekhar | 30,000 |
| 86 | Cheruku Durga Prasad | 50,000 |
| 87 | Chokkapu Durga Pavani | 80,000 |
| 88 | Madisetty Bhavana | 85,000 |
| 89 | Soorya P K | 70,000 |
| 90 | Mounika Gajula | 35,000 |
| 91 | Shaik Shajeeda | 30,000 |
| 92 | V Subba Reddy Mulagondla | 40,000 |
| 93 | Prashant V N S | 45,000 |
| 94 | Muppidi Suchita | 7,500 |
| 95 | Ashutosh Sekhar | 40,000 |
| 96 | Siva Rama Krishna Prasad Atluri | 20,000 |
| 97 | Hanumantha Rao Patri | 20,000 |
| 98 | Deepak Kharwad (HUF) | 20,000 |
| 99 | Nutalapati Purna Chandra Rao | 20,000 |
| 100 | Smitha Motaparti | 16,650 |



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| 101 | Paladugu ram babu | 7,500 |
| | Total(B) | 28,15,048 |
| | Total (A+B) | 92,16,298 |

Yours Faithfully,
for PH Trading Limited

B. Kiran Kumar
Company Secretary & Compliance Officer



Details required as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023:

| S. No. | Details of Event | Information of such event | |
|--------|--|---|---|
| | | Statutory Auditors | Internal Auditors |
| 1. | Name of the Auditors | M/s Sagar & Associates | Sudheer Chunduru & Co |
| 2. | Reason for Change viz. Appointment, re-appointment, Resignation, removal, death or otherwise. | M/s Sagar & Associates have been appointed as Statutory Auditor of the Company due to casual vacancy caused by resignation of M/s Salarpuria & Partners w.e.f 13 th November 2024. | Sudheer Chunduru & Co., have been appointed as Internal Auditor of the Company due to resignation of existing internal auditors C C Patil & Co. |
| 3. | Date of Appointment/ re-appointment/Cessation. | 15 th November 2024 | 15 th November 2024 |
| 4. | Brief Profile (in case of appointment) | The firm has been excelling in the field of Audit and Assurances services in respect of Limited Companies, Banks, PSUs, Statutory bodies and other State and Central Government Departments. They also excel in Taxation matters, Industrial and Project financing, Critical Reviews and Special Audits of Investigative or forensic nature etc. and renders quality services to the best satisfaction of the Auditees, Employers and Stakeholders. | Mr Sudheer Chunduru has exceptional and leading-edge expertise in the areas of Audit and Assurance services, Direct Taxation, International Taxation, Goods & Services Tax, Corporate Laws. |
| 5. | Disclosure of Relationship with Directors (in case of appointment of directors) | Not Applicable. | Not Applicable. |



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